

**ATTICA WEALTH MANAGEMENT M.F.M.C.**

Companies Register No. 49112/06/B/01/11 - G.E.M.I. No.: 4307701000

REGISTERED OFFICE: 2, CHRISTOU LADA STR. 105 61 ATHENS

**FINANCIAL DATA AND INFORMATION FOR THE YEAR****FROM 1 JANUARY 2013 TO 31 DECEMBER 2013****(Published according to c.L. 2190/1920, article 135 concerning enterprises that prepare annual financial statements, consolidated and not, according to I.A.S.)**

The following data and information deriving from the financial statements aim to provide a general briefing for the financial position and the results of operations of "ATTICA WEALTH MANAGEMENT M.F.M.C.". Therefore, it is recommended, the reader before proceeding to any kind of investment decision or other transaction with the company, to visit the Company's web site [www.atticawealth.gr](http://www.atticawealth.gr), where are posted the Financial Statements accompanied with the Independent Auditor's Report.

COMPANY INFORMATION		
Supervisory Authority - Prefecture	: Ministry of Development, Department of S.A. and Credit	
Registered Office	: 2, Christou Lada Str. 105 61 Athens	
Companies Register No.	: 49112/06/B/01/11	
Date of Approval by the Board of Directors		
of the Annual Financial Statements	: 26 February 2014	
Certified Auditor Accountant	: Dimitrios G. Melas (Institute of CPA Reg.No. 22001)	
Auditing Firm	: Grant Thornton S.A. (Institute of CPA Reg.No. 127)	
Type of Auditor's Report	: Unqualified opinion	
Website address of the Company	: www.atticawealth.gr	
DATA FROM STATEMENT OF FINANCIAL POSITION		
(Amounts expressed in Euro)		
	31/12/2013	31/12/2012
<b>ASSETS</b>		
Own-used property, plant and equipment	60.574,69	66.109,85
Intangible assets	25.669,14	8.032,21
Deferred income tax assets	42.077,99	32.418,13
Other non-current receivables	210.924,00	210.162,00
Trade and other receivables	280.892,52	233.125,50
Portfolio available-for-sale	0,00	188.191,93
Cash and cash equivalents	2.817.003,62	2.431.901,33
<b>TOTAL ASSETS</b>	<b>3.437.141,96</b>	<b>3.169.940,95</b>
<b>EQUITY AND LIABILITIES</b>		
Share Capital	2.326.059,00	2.326.059,00
Other components of equity	847.108,83	706.315,63
<b>Total Equity holders of the company (a)</b>	<b>3.173.167,83</b>	<b>3.032.374,63</b>
Provisions/Other non-current liabilities	57.393,53	53.133,61
Other current liabilities	206.580,60	84.432,71
<b>Total Liabilities (b)</b>	<b>263.974,13</b>	<b>137.566,32</b>
<b>TOTAL EQUITY AND LIABILITIES (c) = (a) + (b)</b>	<b>3.437.141,96</b>	<b>3.169.940,95</b>
DATA FROM STATEMENT OF COMPREHENSIVE INCOME		
(Amounts expressed in Euro)		
	01/01-31/12/2013	01/01-31/12/2012
Total sales	1.260.479,69	1.049.968,80
Gross profit/(loss)	90.246,59	(8.107,94)
Earnings (loss) before taxes, financing and investing results (EBIT)	94.912,14	(2.242,31)
Profit/(Loss) before tax	203.277,76	57.313,05
<b>Profit/(Loss) net of tax (A)</b>	<b>140.993,74</b>	<b>(2.054,48)</b>
Other comprehensive income net of tax (B)	(200,54)	29.737,15
<b>Total comprehensive income net of tax (A)+(B)</b>	<b>140.793,20</b>	<b>27.682,67</b>
Earnings (loss) before taxes, financing and investing results and depreciation - amortisation (EBITDA)	112.733,87	23.771,72

BOARD OF DIRECTORS		
Ioannis Gamvrilis	: Chairman	
Evangelos Delis	: Vice Chairman	
Theodoros Krintas	: Managing Director	
Alexandros Antonopoulos	: Member of the B. of D.	
Antonios Sellianakis	: Member of the B. of D.	
Theodoros Vasileiou	: Member of the B. of D.	
Dimitrios Voganatsis	: Member of the B. of D.	
DATA FROM STATEMENT OF CASH FLOWS		
(Amounts expressed in Euro)		
	01/01-31/12/2013	01/01-31/12/2012
<b>Cash Flows from Operating Activities</b>		
Interest and similar income received	107.897,56	151.046,90
Commission income received	1.270.729,85	1.050.239,41
Commission expenses paid	(10.253,85)	(270,61)
Other income received	4.661,86	15.078,96
Cash paid to employees and suppliers	(1.148.475,64)	(929.685,80)
Income tax paid	(1.352,13)	(13.036,03)
Net (increase)/decrease in other assets	(48.529,02)	19.988,32
Net (increase)/decrease in other liabilities	52.051,53	(94.545,96)
<b>Net cash generated from operating activities (a)</b>	<b>226.730,16</b>	<b>198.815,19</b>
<b>Cash Flows from Investing Activities</b>		
Purchases of property, plant and equipment (PPE) and intangible assets	(29.923,50)	(9.440,83)
Purchases of securities portfolio available-for-sale	0,00	(25.500,00)
Result from sale of securities portfolio available-for-sale	188.295,63	(14.297,96)
<b>Net cash used in Investing Activities (b)</b>	<b>158.372,13</b>	<b>(49.238,79)</b>
<b>Cash Flows from Financing Activities</b>		
Dividends paid	0,00	0,00
<b>Net cash used in Financing Activities (c)</b>	<b>0,00</b>	<b>0,00</b>
<b>Net increase/(decrease) in cash and cash equivalents for the year (a) + (b) + (c)</b>	<b>385.102,29</b>	<b>149.576,40</b>
<b>Cash and cash equivalents at beginning of the year</b>	<b>2.431.901,33</b>	<b>2.282.324,93</b>
<b>Cash and cash equivalents at end of the year</b>	<b>2.817.003,62</b>	<b>2.431.901,33</b>
DATA FROM STATEMENT OF CHANGES IN EQUITY		
(Amounts expressed in Euro)		
	31/12/2013	31/12/2012
Net equity of year Opening Balance (1/1/2013 and 1/1/2012 respectively)	3.032.374,63	3.004.691,96
Profit/(Loss) net of tax	140.993,74	(2.054,48)
Other comprehensive income net of tax	(200,54)	29.737,15
Dividends distributed	0,00	0,00
Net equity of year Closing Balance (31/12/2013 and 31/12/2012 respectively)	<b>3.173.167,83</b>	<b>3.032.374,63</b>

**ADDITIONAL DATA AND INFORMATION**

1) For the preparation of these financial statements the company has applied the IFRS. The basic accounting policies and methods applied are consistent with those of the financial statements at 31.12.2012 with the exception of the revised IAS 19 the impact of which is presented in detail in Note 3.6 to the financial statements.

2) Restatements were made to items of the previous year 2012, which are reported in Note 3.5 to the financial statements.

3) For the years 2011 to 2013 the company is subject to tax audit of the Certified Auditors Accountants that is required by the provisions of the article 82 par. 5 of L. 2238/1994. This audit for the years 2011 and 2012 was completed and the relevant tax compliance reports of the Certified Auditors Accountants have been issued unqualified and also submitted to the Ministry of Finance. For the year 2013 the relative tax audit is in progress and the relevant Annual Tax Audit Certificate is foreseen to be issued after the publication of the financial statements for the year 2013. Also for the un-audited fiscal year 2010 the company has set up relevant provision amounting € 15.000,00 which is deemed sufficient to cover probable additional future liability that will arise from the tax authorities audit.

4) The "Other comprehensive income net of tax" for the year 2013 refers to: a) Gains on sale of portfolio available-for-sale amounting € 42,02 and b) actuarial losses amounting € (242,63).

5) The financial statements of the company are included in the consolidated financial statements prepared by the Attica Bank S.A. with registered office in Greece, which holds percentage 100% in the company's Share Capital. The Company is consolidated by the full consolidation method.

6) There are no disputed or under arbitration cases of national or administrative courts that may have a material effect on the financial position or operation of the company.

7) The personnel employed at 31.12.2013 as also at 31.12.2012 was 12 persons.

8) The transactions of the Company carried out with related parties as these are defined by IAS 24 over the period from 1.1.2013 to 31.12.2013 are as follows:

a) Income	242.866,00
b) Expenses	10.410,16
c) Receivables	2.815.595,36
d) Payables	0,00
e) Loans to directors and key management compensation	213.845,25
f) Receivables from directors and key management	0,00
g) Payables to directors and key management	0,00

Athens, 26 February 2014

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE FINANCIAL SERVICES MANAGER

IOANNIS P. GAMVRILIS  
ID. No. AZ 995770THEODOROS N. KRINTAS  
ID. No. AH 639418GEORGIOS K. PAZIOTOPOULOS  
ID. No. AE 509851  
E.C.G. Licence No. 24672/A' Class